

# INTRODUCTION PATIENT CASE HISTORY

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## PATIENT INFORMATION

Name: (First MI Last) \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female Social Security #: \_\_\_\_\_

Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Method of Contact:  Text  Email  Phone - Home, Mobile, or Work  Other: \_\_\_\_\_

**\*Referred By:** (Name) \_\_\_\_\_

Family  Friend  Co-Worker  Doctor  Other: \_\_\_\_\_

**Race & Ethnicity:** (Choose up to 2)

- African American or Black
- American Indian or Alaskan Native
- Asian
- Hispanic or Latino
- Native Hawaiian or Other Pacific Islander
- White
- Decline

**Preferred Language:**

- English
- Spanish
- Other: \_\_\_\_\_
- Decline

## EMERGENCY CONTACT INFORMATION

Name: (First MI Last) \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Home: \_\_\_\_\_ Mobile: \_\_\_\_\_

Doctor's Phone: \_\_\_\_\_

Relationship:

Child  Parent  Spouse  Other: \_\_\_\_\_

## FINANCIAL INFORMATION

Is today's visit the result of an accident?

No  Auto  Work  Other: \_\_\_\_\_

Will we be working with insurance?  No  Yes (Details)

Primary: \_\_\_\_\_ ID#: \_\_\_\_\_

Secondary: \_\_\_\_\_ ID#: \_\_\_\_\_

Where would you like statements sent?

Self  Other (Details below)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged*

Patient No: \_\_\_\_\_

Dr. Initials: NG

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 SEAMLESS™ EHR

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## MINOR HEALTH HISTORY FORM

**Patient's Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If your child has NO symptoms or complaints and is here for wellness services, please check

Others need to briefly describe the chief area of complaint, including the effect it has on the child.

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If he/she is experiencing pain, is it:  Sharp  Dull  Comes and Goes  Travels  Constant

Since the problem started, is it:  About the same  Getting better  Getting worse?

What makes it worse? \_\_\_\_\_

It interferes with:  School  Sleep  Walking  Sitting  Hobbies  Other: \_\_\_\_\_

Other doctors seen for this problem:  Chiropractor  Medical Doctor  Other: \_\_\_\_\_

List medications the child is taking or surgeries the child has had:

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### **Pregnancy:**

Were there any complications to the pregnancy? \_\_\_\_\_

Was Mom on any medications, prescriptions or over-the-counter?  Yes  No

Did Mom or Dad smoke during pregnancy?  Yes  No Who? \_\_\_\_\_

Was the baby ever in the Breech position?  Yes  No How many ultrasounds performed? \_\_\_\_\_

### **Birth and Delivery:**

Where was the baby born?  Home  Hospital  Birthing Center  Other: \_\_\_\_\_

Was the delivery:  Vaginal  C-section Were any devices used?  Forceps  Vacuum

How long was the labor? \_\_\_\_\_ How long was the delivery? \_\_\_\_\_

Was oxytocin/pitocin used?  Yes  No Was an epidural administered?  Yes  No

### **Infancy:**

Was the infant vaccinated?  Yes  No

Was there any prolonged use of medicines or an inhaler?  Yes  No

If yes, which \_\_\_\_\_

### **Childhood years:**

Did the child have any childhood illnesses?  Yes  No Explain: \_\_\_\_\_

Does the child play sports?  Yes  No Explain: \_\_\_\_\_

Has the child had any surgery?  Yes  No Explain: \_\_\_\_\_

Has the child fallen from a height over 3 ft?  Yes  No Explain: \_\_\_\_\_

Was the child involved in any car accidents?  Yes  No Explain: \_\_\_\_\_

Has there been any prolonged use of meds?  Yes  No Explain: \_\_\_\_\_

Has the child suffered emotional traumas?  Yes  No Explain: \_\_\_\_\_

Please give us any other health information you feel would be helpful: \_\_\_\_\_

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The statements made on this form are accurate to the best of my recollection.

Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Patient No: \_\_\_\_\_

Dr Initials: NG

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## CONSENT FOR CHIROPRACTIC SERVICES

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**By reading below I have been made aware that:**

1. The process of delivering a “Chiropractic Adjustment” (manipulation) may be performed manually or with an instrument to the vertebra(e) of the spine and/or associated structures (legs, arms etc.), often resulting in an audible “pop” or “click” sound;
2. As an addition to the Chiropractic Adjustment “Supportive Therapies and/or Procedures” may be applied by the chiropractor or by staff under the chiropractor’s direction or supervision incorporating the use of Acu Tacs, electricity, traction, motion, bracing, nutritional advice, heat, or cold;
3. On occasion some temporary soreness and/or stiffness may occur; less frequently aggravation of presenting symptoms or initiation of new symptoms; rarely bruising, swelling, even more rare separation/fracture; and extremely rare, nerve or vascular injury may occur in conjunction with the process of a Chiropractic Adjustment;
4. The chiropractor has made no guarantee of a positive outcome from treatment.

**Additionally:**

1. I have been afforded ample opportunity for questions and answers.

**Therefore, by signing below:**

**I consent** to the performance of the diagnostic and therapeutic procedures performed by the doctor and or staff under the direction and supervision of the office chiropractor(s) involved in my case.

**I consent** to the performance of other diagnostic and therapeutic procedures in the future that may be deemed reasonable and necessary by the doctor and or staff under the direction and supervision of the office chiropractor(s) involved in my case.

*It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged*

Signature of Parent or Guardian: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_

## TERMS OF ACCEPTANCE

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Before this office begins any health care operations we require you to read and sign this form stating that you understand the terms of acceptance as a patient. If you refuse to sign this terms of acceptance form the doctor reserves the right to refuse care.

**AUTHORIZATION:** By signing below you authorized this office/provider to complete a consultation and examination on the above named patient.

**AUTHORIZATION FOR X-RAY WITH RELEASE:** By signing below you have declared, to the best of your knowledge, that a) there is no chance you are pregnant at this time, b) you have no known limitations that would be a contraindication for an x-ray evaluation, and c) you consent to the taking of x-rays if there is a determined need.

**ACKNOWLEDGMENT OF ASSIGNMENT OF BENEFITS:** By signing below you acknowledge that a) you are fully responsible for all services rendered, b) you understand that your health and accident insurance policies are an arrangement between you and your carrier and that you may be required to pay some or all of the fees charged to your account, c) you hereby assign benefits to be paid directly to this office/provider by your third-party payer (e.g. insurance company, attorneys, etc.), and d) you acknowledge that this is a non-rescindable agreement and failure to fulfill this obligation will be considered a breach of contract between you and this office.

**CMS-1500 HEALTH INSURANCE CLAIM FORM:** By signing below you acknowledge and agree that the CMS-1500 Health Insurance Claim Form Box 12 and Box 13 will state "Signature on File." Box 12 Reads as follows: "PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below." Box 13 Reads as follows: "INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below."

**ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES:** We are very concerned with protecting your personal health information. There may be times our office may need to contact you regarding office matters. By signing below you have authorized this office to contact you for office related matters in the following manner: phone (work, home or mobile), e-mail and regular mail. Messages may be left on an answering device/voicemail, or with the person answering your phone (work, home or mobile). Also in accordance with the Health Insurance Portability and Accountability act of 1996 (HIPAA), updated September 23, 2013, this office is obliged to supply you with a copy of the office privacy policies and procedures upon request. This document outlines the use and limitations of the disclosure of your personal health information and your rights as a patient. By signing below you have acknowledged that you have been offered a copy of this document.

**ACKNOWLEDGEMENT OF TREATMENT PLAN:** By signing below I acknowledge that, if accepted for care, I may be presented with a chiropractic treatment plan resulting in one or more of the following services: chiropractic adjustments, examinations, and supportive therapies and procedures.

**ACKNOWLEDGEMENT:** By signing below you acknowledge that you understand and agree with the policies and procedures outlined in this TERMS of ACCEPTANCE form and certify that all the information given to the office/provider in the INTAKE forms are true and accurate to the best of your knowledge.

Signature of Parent or Guardian: \_\_\_\_\_

**CONSENT FOR TREATMENT OF A MINOR**

I hereby authorize Nick W Grady, DC and whomever he or she may designate as assistants to administer examination and chiropractic care as deemed necessary to:

Minor Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Remarks: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_